



## Financial Markets Masterclass: Principles of Trading

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### COURSE LENGTH

One Full-Day In Person

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### DESCRIPTION

This is a highly interactive course that gives a structured approach towards understanding trading. The course starts with looking at trading from 3 different perspectives. Part 2 covers on the ways to form a view, the types of strategies to use and finally the key components in any trading strategy. Part 3 focuses on how to become a good trader as well as the role he plays within a banking treasury setup. The course finishes by explaining how we can build a good trading team.

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### LEARNING OBJECTIVES

- Understand the concept of trading via 3 unique perspectives.
- Learn how to approach trading via market view forming, trade strategy selection and defining your trading strategy.
- Learn the characteristics of a good trader and the key role he plays within a banking treasury setup
- Learn the importance of trading as a team and how to build a great trading team

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### SAMPLE AGENDA

#### Part I : What is Trading?

1. **Introduction**
  - a) Trainer intro
  - b) Agenda / Objectives
2. **Trading de-mystified**
  - a) Understanding the 3 perspectives of trading

#### Part II: Let's trade!

1. **7 Ways to form a market view**
  - a) 7 different ways to form a market view from fundamental to technical analysis
  - b) Strengths and weakness of each approach
2. **6 Common types of trading strategies**
  - a) The 6 commonly utilized trading strategies explained
  - b) Strength and weaknesses of each strategy
  - c) Application of each strategy
3. **6 critical components of any trading strategy**
  - a) 6 critical must-have components of each trading strategy





### Part III: Becoming a good trader

1. **The makings of a good trader**
  - a) What it takes to succeed in trading
  - b) Common characteristics of any good trader
  
2. **Market making and the trader**
  - a) Role of trading within a banking treasury environment
  - b) The changing ethics and compliance environment including the Global FX code
  - c) The trader as a sales person - How a trader can add value to your sales initiative
  - d) The art of giving good market commentaries
  
3. **Risk management and the trader**
  - a) The 3 "M"s of risk management
  - b) Trader's role within the risk management framework
  - c) Trading risk parameters and protocols
  
4. **Building a trading team**
  - a) Hunting as a team
  - b) Ingredients towards building a great trading team
  
5. **Case Discussions**